

## URANIUM TRADING CORPORATION ANNOUNCES INITIAL PUBLIC OFFERING

Los Angeles, California, October 5, 2018 – Uranium Trading Corporation (“UTC” or the “Company”) announced today that it has commenced an initial public offering (IPO) of \$50 million of the Company’s Class A common stock. The price range of the shares to be offered is currently expected to be between \$10.00 and \$12.00 per share. The Company has also granted the underwriters a 30-day option to purchase up to 15% of additional shares of Class A common stock. UTC has applied to list its Class A common stock on the NYSE American under the symbol “UTC”.

B. Riley FBR is acting as sole book-running manager and underwriter for the proposed offering.

The proposed offering will be made only by means of a prospectus. A copy of the preliminary prospectus relating to the offering may be obtained from: B. Riley FBR, Inc., Attention: Prospectus Department, 1300 17th Street N., Suite 1700 Arlington, VA 22209, or by telephone at (800) 846-5050 or by email at [prospectuses@brileyfbr.com](mailto:prospectuses@brileyfbr.com).

A registration statement on Form S-1 relating to the proposed offering has been filed with the Securities and Exchange Commission but has not yet become effective. These shares of Class A common stock to be registered may not be sold nor may offers to buy these securities be accepted prior to the time the registration statement becomes effective. This press release is being made pursuant to and in accordance with Rule 134 under the Securities Act of 1933, as amended, and shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

### **About Uranium Trading Corporation.**

UTC was formed to provide a vehicle for interested investors to invest in business opportunities in the civil uranium market. As such, the Company will focus on providing a two-pronged service approach to investors in UTC:

- Active pursuit of commercial business and trading opportunities in the international uranium market to generate value for investors in UTC with defined risk exposure; and

- Providing a pathway for interested investors to invest in the storage of physical uranium with the goal of achieving capital appreciation as a result of price increases due to expected future fundamental supply and demand imbalances.

Link to the S-1 filing is as follows:

<https://www.sec.gov/Archives/edgar/data/1750407/000149315218014189/forms-1.htm>